



STATEMENT OF TRADE COMPLIANCE POLICY

Approved by: CEO Mark Cao

It is a fundamental policy of CXMT Corporation, its holding subsidiaries, and the actual controlled entities (hereinafter referred to as the Company) to comply with all applicable international export control and customs laws and regulations including those of China, US, EU and other countries and regions the Company has business connection with. Compliance with the Company's trade compliance program and the regulations on which it is based is an essential requirement for all the Company's employees.

Violations of these laws and regulations may result in serious criminal and civil penalties, including fines, imprisonment, exclusion from the export/import licensing process, denial of export privileges and other sanctions which would impact the entire business of the Company. Non-compliance with this policy, these laws and regulations, and the procedures the company has established will not be tolerated. Employees who violate this policy will be subject to disciplinary action and/or termination.

The Company encourages employees to ask questions, raise concerns about compliance issues or report misconduct. Any employee aware of or suspecting questionable conduct or potential violations of export control and customs laws and regulations, should immediately report these concerns to Trade Compliance Department via pub.TradeCompliance@cxmt.com. Trade Compliance Department and the General Management have obligations to investigate the reported concerns and issues and provide solutions.